

## **GENEROSITY WITH A PLAN:**

# YEAR-END STRATEGIES FOR IMPACTFUL GIVING

WITH THE HOLIDAY SEASON UPON US, now is the perfect time to plan your charitable giving and ensure your contributions make a lasting impact. By exploring options such as stock gifts, retirement account distributions, appraised assets, or traditional cash and check donations, you can align your generosity with strategies that maximize both your support for Peacehaven and your financial goals.

As 2024 draws to a close, we want to provide these deadlines and strategies that might be helpful. Not all these ideas apply to everyone so please consult with your financial and tax advisors to determine which may be right for you.

#### GIFTS OF STOCK OR OTHER APPRECIATED ASSETS

If you own stocks, bonds, mutual funds or other assets that have grown in market value, you can likely reduce capital gains taxes by transferring securities directly to Peacehaven Farm. The deadline for appreciated asset gifts is December 15th to assure the transaction will be completed from the various financial firms.

#### **GIFTS OF RETIREMENT ACCOUNTS**

Are you required to receive a Required Minimum Distribution from your IRA? Donors who have reached the age of 70 ½ and do not need all or part of that income might consider transferring distributions directly to Peacehaven Farm. This is called a Qualified Charitable Distribution (QCD) and can help you avoid paying income taxes on the distribution. The annual limit on QCDs is \$105,000. Consult with your IRA trustee to determine the deadlines for completing this transaction if you would like it included in 2024. These transactions often take a little more time.

#### CHECK AND CREDIT CARD GIFTS

The majority of our gifts are made through checks or credit cards. Please ensure that envelopes are postmarked by December 31, 2024, to be included in the current year. Checks can be mailed to:

> Peacehaven Farms. Inc. 1458 NC Highway 61 Whitsett, NC 27377

#### EIN# 26-1388416

 ACH transactions may be set up on our website and are ideal for recurring payments.

### https://phf.app.neoncrm.com/forms/donate

 Credit card gifts can conveniently be made at our website: https://phf.app.neoncrm.com/forms/donate

YOUR GENEROSITY fuels the heart of Peacehaven, creating a community where everyone belongs and thrives. We are deeply grateful for your continued support and partnership in this journey. Together, we are building a brighter, more inclusive future—one

filled with dignity, connection, and hope.

THANK YOU for believing in the promise of Peacehaven and the

transformative impact of our mission.